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1 RESEARCH ARTICLE

2 A universal formula for avian egg shape

3

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10

11 **Abstract**

12 The bird's oomorphology has far escaped mathematical formulation universally applicable. All
13 bird egg shapes can be laid in four basic geometric figures: sphere, ellipsoid, ovoid, and pyriform
14 (conical/pear-shaped). The first three have a clear mathematical definition, each derived from
15 expression of the previous, but a formula for the pyriform profile has yet to be inferred. To rectify
16 this, we introduced an additional function into the ovoid formula. The subsequent mathematical
17 model fits a completely novel geometric shape that can be characterized as the last stage in the
18 evolution of the sphere—ellipsoid—Hügelschäffer's ovoid transformation applicable to any avian
19 egg shape geometry. Required measurements are the egg length, maximum breadth, and
20 diameter at the terminus from the pointed end. This mathematical description is invariably a
21 significant step in understanding not only the egg shape itself, but how and why it evolved, thus
22 making widespread biological and technological applications theoretically possible.

23

24 Introduction

25 Described as “the most perfect thing” (**Birkhead, 2016**), the avian egg is one of the most
26 recognizable shapes in nature. Despite this, an expression of “oviform” or “egg-shaped” (a term
27 used in common parlance) that is universally applicable to all birds has belied accurate
28 description by mathematicians, engineers and biologists (**Narushin et al., 2020a**). Various
29 attempts to derive such a standard geometric figure in this context that, like many other geometric
30 figures, can be clearly described by a mathematical formula are nonetheless over 65 years old
31 (**Preston, 1953**). Such a universal formula potentially has applications in disciplines such as
32 evolution, genetics, ornithology, species adaptation, systematics, poultry breeding and farming,
33 food quality, engineering, architecture and artwork where oomorphology (**Mänd et al., 1986**) is an
34 important aspect of research and development.

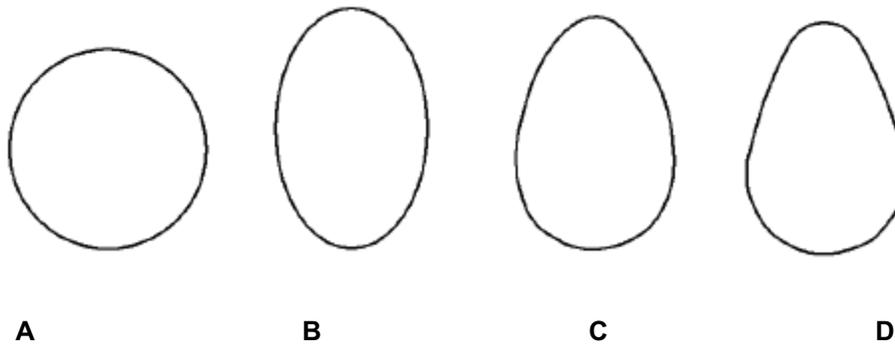
35 According to **Nishiyama (2012)**, all profiles of avian eggs can be described in four main shape
36 categories (1) *circular*, *elliptical*, *oval* and *pyriform* (conical/pear-shaped). A circular profile
37 indicates a spherical egg; elliptical an ellipsoid; oval an ovoid and so on.

38 Many researchers have identified to which shape group a particular egg can be assigned, and
39 thus developed various indices to help make this definition more accurate. Historically, the first of
40 these indices was the shape index (*SI*) **Romanoff and Romanoff (1949)**, which is a ratio of
41 maximum egg breadth (*B*) to its length (*L*). *SI* has been mainly employed in the poultry breeding
42 industry to evaluate the shape of chicken eggs and sort them thereafter. Its disadvantage is that,
43 according to this index, one can only judge whether or not an egg falls into the group of circular
44 shape. With each subsequent study, there have been more and more other devised indices. That
45 is, while the early studies (**Preston, 1968**) limited themselves to the usefulness of such egg
46 characteristics as asymmetry, bicone and elongation, the later ones increased the number of
47 indices to seven (**Mänd et al., 1986**), and even to ten (**Mytiai and Matsyura, 2017**). The purpose
48 of the current study was to take this research to its ultimate conclusion to present a universal

49 formula for calculating the shape of any avian egg based on revising and re-analysis of the main
50 findings in this area.

51 In parallel to the process of developing various egg shape indices, a broader mathematical insight
52 into comprehensive and optimal description of the natural diversity of oviform warrants further
53 study. The definition of the groups of circular and elliptical egg shapes (**Figure 1A–B**) is relatively
54 straightforward since there are clear mathematical formulae for the circle and ellipse. To describe
55 mathematically oval and pyriform shapes (**Figure 1C–D**) however, new theoretical approaches
56 are necessary.

57



60 **Figure 1.** Basic egg shape outlines based on *Nishiyama (2012)*: (A) circular, (B) elliptical, (C)
61 oval, and (D) pyriform.

62

63 **Preston (1953)** proposed the ellipse formula as a basis for all egg shape calculations. Multiplying
64 the length of its vertical axis by a certain function $f(x)$ (which he suggested to express as a
65 polynomial) Preston showed that most of the eggs studied could be described by a cubic
66 polynomial, although for some avian species, a square or even linear polynomial would suffice.
67 This mathematical hypothesis turned out to be so effective that most of the further research in this
68 area was aimed solely at a more accurate description of the function $f(x)$. Most often, this function
69 was determined by directly measuring the tested eggs, after which the data was subjected to a

70 mathematical processing using the least squares method. As a result, a function could be
71 deduced that, unfortunately, would be adequate only to those eggs that were involved in an
72 experiment (**Baker, 2002; Troscianko, 2014; Pike, 2019**). Some authors (**Todd and Smart,**
73 **1984; Biggins et al., 2018**) applied the circle equation instead of ellipse as the basic formula, but
74 the principle of empirical determination of the function $f(x)$ remained unchanged. Several attempts
75 were made to describe the function $f(x)$ theoretically in the basic ellipse formula (**Carter, 1968;**
76 **Smart, 1991**); however, for universal and practical applicability to all avian eggs (rather than just
77 theoretical systems), it is necessary to increase the number of measurements and the obtained
78 coefficients.

79 The main problem of finding the most convenient and accurate formula to define the function $f(x)$
80 is the difficulty in constructing graphically the natural contours corresponding to the classical
81 shape of a bird's egg (**Köller, 2000; Landa, 2013; Cook, 2018**). Indeed, all the reported formulae
82 have a common flaw; that is, although these models may help define egg-like shapes in works of
83 architecture and art, they do not accurately portray “real life” eggs for practical and research
84 purposes. This drawback can be explained by the fact that the maximum breadth of the resulting
85 geometric figure is always greater than the breadth (B) of an actual egg, as the B value is
86 measured as the egg breadth at the point corresponding to the egg half length. This drawback
87 has been reviewed in more detail in our previous work (**Narushin et al., 2020b**). In order,
88 therefore, for the mathematical estimation of the egg contours not to be limited by a particular
89 sample used for computational purposes, but to apply to all avian egg shapes present in nature,
90 further theoretical considerations are essential. One such tested and promising approach is
91 Hügelschäffer's model (**Petrovic and Obradovic, 2010; Petrovic et al., 2011; Obradovic et al.,**
92 **2013**).

93 The German engineer Fritz Hügelschäffer first proposed an oviform curve, shaped like an egg, by
94 moving one of concentric circles along its x -axis constructing an asymmetric ellipse as reviewed
95 elsewhere (**Schmidbauer, 1948; Ferréol, 2017**). A theoretical mathematical dependence for this
96 curve was deduced elsewhere (**Petrovic and Obradovic, 2010; Petrovic et al., 2011**), which

97 was later adapted by us in relation to the main measurements of the egg (i.e., its length, L , and
98 maximum breadth, B) and carefully reviewed as applied to chicken eggs (**Narushin et al.,**
99 **2020b**):

100

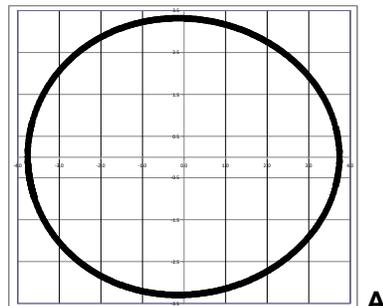
$$101 \quad y = \pm \frac{B}{2} \sqrt{\frac{L^2 - 4x^2}{L^2 + 8wx + 4w^2}}, \quad (\text{Eqn1})$$

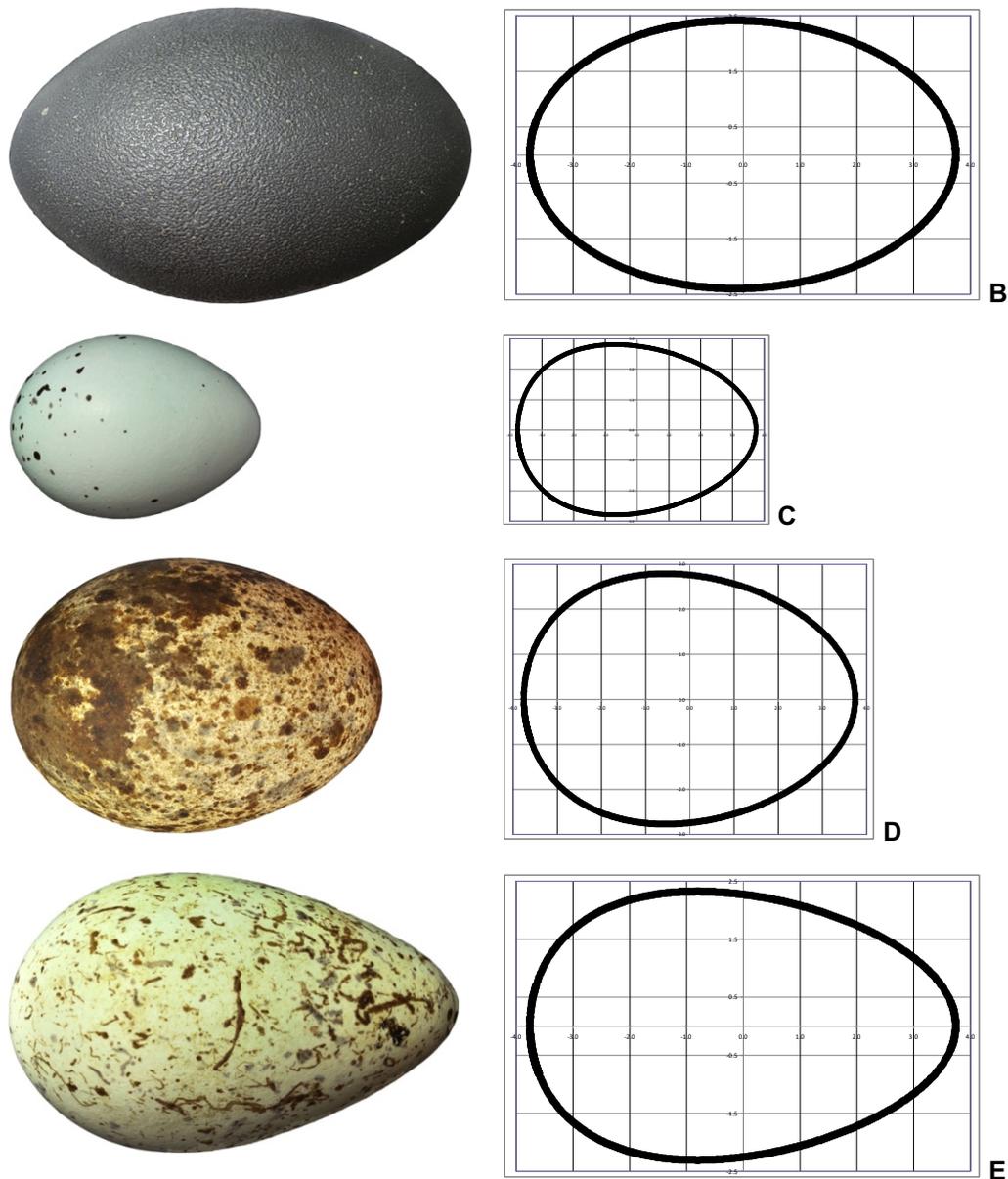
102

103 where B is the egg maximum breadth, L is the egg length, and w is the parameter that shows the
104 distance between two vertical lines corresponding to the maximum breadth and the half length of
105 the egg.

106 Hügelschäffer's model works very well for three classical egg shapes, i.e., circular, elliptical and
107 oval (**Figure 2A–D**). Indeed, when $L = B$, the shape becomes a circle and when $w = 0$ it becomes
108 an ellipse. Therefore, the majority of avian egg shapes can be defined by the formula above
109 (Eqn1). Unfortunately, Hügelschäffer's model is not applicable in estimating the contours of
110 pyriform eggs (**Figure 2E**). For instance, it is obvious even from visual inspection that the
111 theoretical profile of the guillemot egg does not resemble its actual "real world" counterpart. Thus,
112 Hügelschäffer's model has some limitations in the description of the avian eggs, and one of those
113 is a limited range of possible variations of the w value (**Narushin et al., 2020b**).

114





115 **Figure 2.** The images of eggs of the four main shapes from the following avian species:(**A**)
116 ostrich, circular; (**B**) emu, elliptical; (**C**) song thrush, oval; (**D**) osprey, oval; and (**E**) guillemot
117 pyriform; with their theoretical contours (on the right graphs) plotted using the Hügelschäffer's
118 model (Eqn1). The egg images were taken from Wikimedia Commons (Category: Eggs of the
119 Natural History Collections of the Museum Wiesbaden), and their dimensions do not correspond
120 to actual size due to scaling.

121

122 Based on the analysis of various formulae accumulated and available in the arsenal of egg
123 geometry researchers (**Biggins et al., 2018**), one can admit a problem of a mathematical
124 definition of pyriform (or conical) eggs to be the most difficult in comparison with all other egg
125 shapes. With this in mind, the goal of this work was research aimed at developing a mathematical
126 expression that would be able to accurately describe pyriform eggs and at devising a universal
127 formula for avian eggs of any shape.

128

129

130 Results

131

132 As a first step, we employed the data of numerous egg measurements represented by **Romanoff**
133 **and Romanoff (1949)** for a standard hen's egg, and produced the following formula for
134 recalculation of w (see details in S1 Appendix):

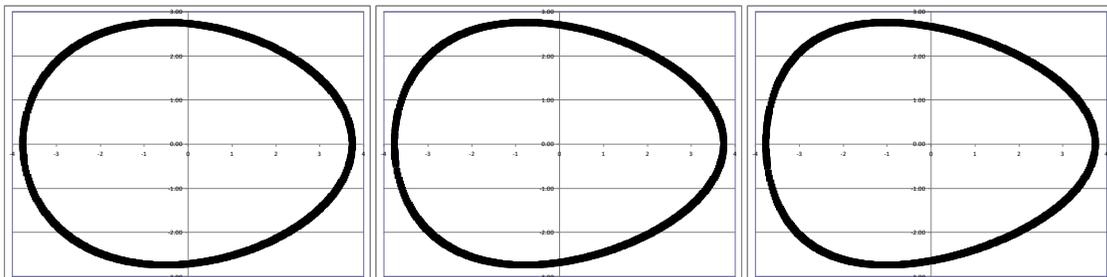
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$$136 \quad w = \frac{L - B}{2n} \quad (\text{Eqn2})$$

137 in which n is a positive number.

138 Inputting different numbers in Eqn2 and substituting the value of w into Eqn1, we can design
139 different geometrical curves that resemble egg contours of other avian species (Figure 3).

140



141

142

A

B

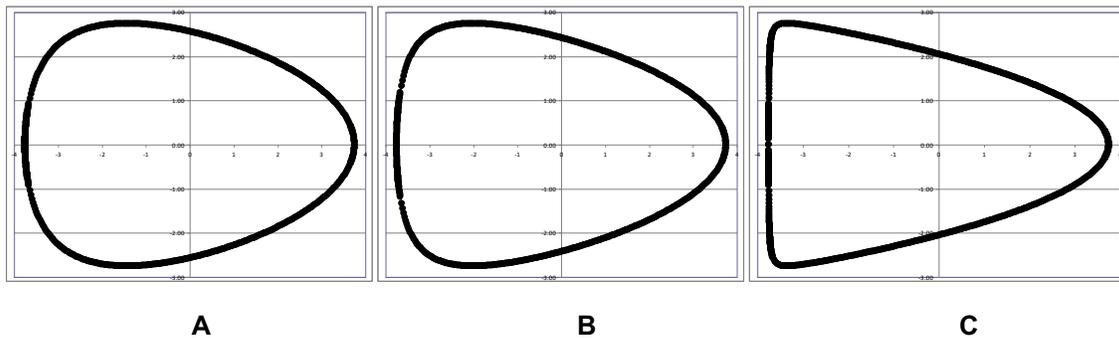
C

143 **Figure 3.** The egg contours plotted using Eqn1 and Eqn2 if: **(A)** $n = 2$, **(B)** $n = 1.3$, and **(C)** $n = 1$.

144

145 Thus, the principal limitation for Hügelschäffer's model is the fact that n cannot be less than 1,
146 which means that the maximum value of w is $(L-B)/2$. Otherwise, the obtained contour does not
147 resemble the shape of any avian egg (Figure 4). This fact was investigated and well explained
148 elsewhere (*Obradovic et al., 2013*).

149



152 **Figure 4.** The egg contours plotted using Eqn1 and Eqn2 if: **(A)** $n = 0.8$, **(B)** $n = 0.5$, and **(C)** $n =$
153 0.3 .

154

155 Such limitations explain why Hügelschäffer's model cannot be used to describe the contours of
156 pyriform eggs. The only way to make the shape of the pointed end of such eggs more conical is
157 to use the n values less than 1, but in this case the obtained contours do not resemble any egg
158 currently appearing in nature. In a series of mathematical computations, we deduced a formula
159 for the pyriform egg shape (see details in S2 Appendix):

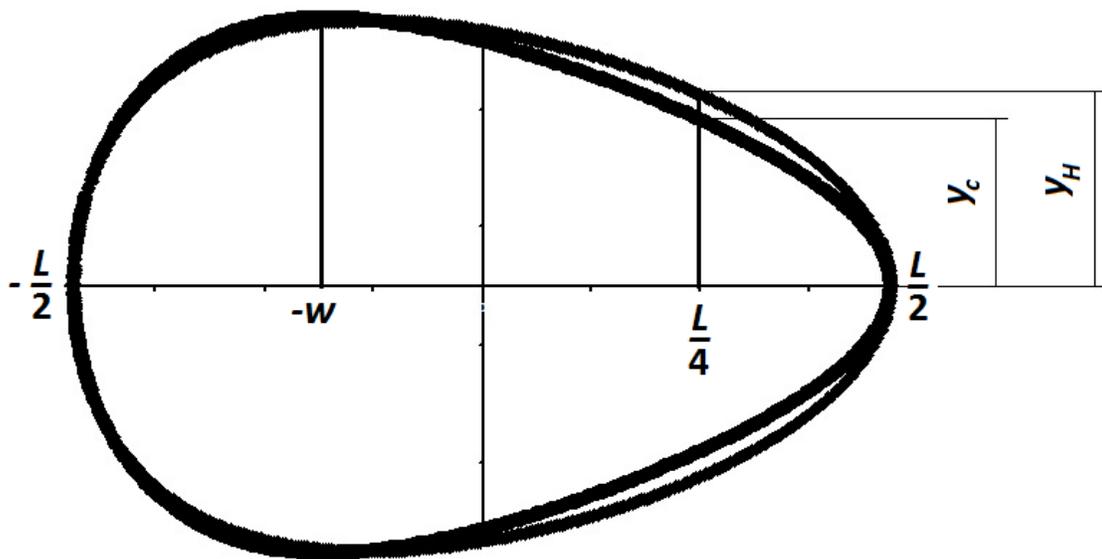
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161
$$y = \pm \frac{B}{2} \cdot \sqrt{\frac{(L^2 - 4x^2)L}{2(L - 2w)x^2 + (L^2 + 8Lw - 4w^2)x + 2Lw^2 + L^2w + L^3}}$$
 (Eqn3)

162

163 If we place the both contours, the pyriform Eqn3 and Hügelschäffer's Eqn1 ones, together onto
 164 the same diagram (Figure 5), the presence of white area between them allows to arise a peculiar
 165 question: what to do with those eggs whose contours are tracing within this zone?

166



167 **Figure 5.** The contours of the egg plotted using the pyriform model according to Eqn3 (inner line)
 168 and the Hügelschäffer's model according to Eqn1 (outer line).
 169

170

171 If we choose any point on the x-axis within the interval $[-w \dots L/2]$ corresponding to the white area
 172 between two models, there is obviously some difference, Δy , between the values of the functions
 173 recalculated according to Hügelschäffer's model, y_H (Eqn1), and the pyriform one, y_c (Eqn3), that
 174 tells how conical the egg is:

175

176 $\Delta y = y_H - y_c$ (Eqn4)

177

178 The subscript index 'c' was added only to designate that this function is related to its classic
179 pyriform (conic) profile according to Eqn3 (y_c does not differ from y in Eqn3). Maximum values of
180 Δy mean that the egg contour is related to its classic pyriform profile and can be expressed with
181 Eqn3. When $\Delta y = 0$, the egg shape has a classic ovoid profile (Hügelschäffer's model) and is
182 defined mathematically with Eqn1.

183 To fill this gap (Δy) between the egg profiles according Eqn1 and Eqn3, the mathematical
184 calculations were undertaken (S3 Appendix) being resulted in the final universal formula
185 applicable for any avian egg:

186

187
$$y = \pm \frac{B}{2} \sqrt{\frac{L^2 - 4x^2}{L^2 + 8wx + 4w^2}} \left(1 - \frac{\sqrt{5.5L^2 + 11Lw + 4w^2} \cdot (\sqrt{3BL} - 2D_{L/4} \sqrt{L^2 + 2wL + 4w^2})}{\sqrt{3BL}(\sqrt{5.5L^2 + 11Lw + 4w^2} - 2\sqrt{L^2 + 2wL + 4w^2})} \left(1 - \sqrt{\frac{L(L^2 + 8wx + 4w^2)}{2(L-2w)x^2 + (L^2 + 8Lw - 4w^2)x + 2Lw^2 + L^2w + L^3}} \right) \right) \text{ (Eqn5)}$$

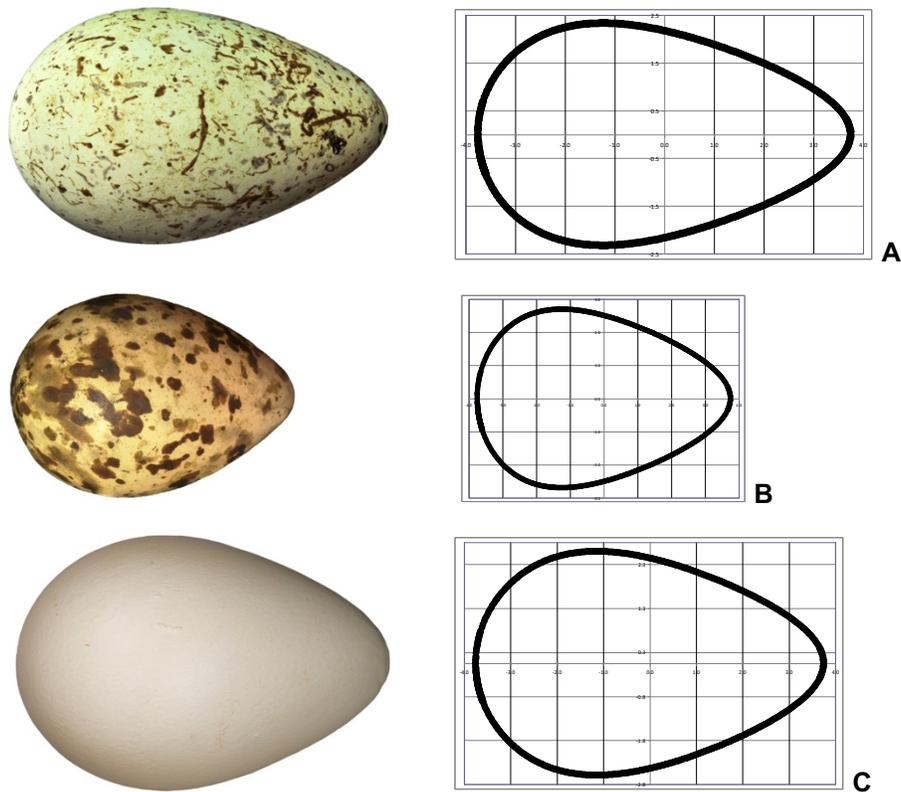
188)

189

190 where $D_{L/4}$ is egg diameter at the point of $L/4$ from the pointed end (Figure 5).

191 Both Eqn3 and Eqn5 were tested using pyriform eggs of different shape index (SI) and w to L
192 ratio, and their validity were explicitly verified (Figure 6).

193



194 **Figure 6.** The images and their theoretical profiles of pyriform eggs of different shape index (SI)
195 and w to L ratio: **(A)** a guillemot's egg, $SI = 0.58$, $w/L = 0.17$; **(B)** a great snipe's egg, $SI = 0.69$,
196 $w/L = 0.10$; and **(C)** a king penguin's egg, $SI = 0.07$, $w/L = 1.8$. The egg dimensions do not
197 correspond to actual size due to scaling. The egg images were taken from Wikimedia Commons:
198 **(A)** and **(B)** Category: Eggs of the Natural History Collections of the Museum Wiesbaden; and **(C)**
199 Category: Bird eggs of the Muséum de Toulouse.

200

201

202 Discussion

203

204 The common perception of “egg-shaped” is an oval, with a pointed end and a blunt end and the
205 widest point nearest the blunt end, somewhat like a chicken's egg. As we have demonstrated
206 however, things can be far simpler (as in the case of the spherical eggs seen in owls, tinamous
207 and bustards) or far more complicated (as in the case of pyriform eggs, e.g., seen in guillemots,

208 waders and the two largest species of penguin). Evidence suggests (**Bradfield, 1951**) that egg
209 shape is determined before the shell forms and by the underlying membranes. Why, in
210 evolutionary terms, an egg is the shape that it is, is surprisingly under-studied. That is, although
211 there are some previous investigations in the field of egg shape evolution (**Andersson, 1978**;
212 **Stoddard et al., 2017, 2019**; **Birkhead et al., 2019**), we do not know how exactly this process
213 occurred. In this context, it is the pyriform eggs (the ones that, in this study, we have incorporated
214 in order to make the formula universal) that have attracted the most attention. In common
215 sandpipers (and other waders) the pyriform shape is an adaptive trait ensuring that the
216 (invariably) four eggs “fit together” in a nest (pointed ends innermost) to ensure maximum
217 incubation surface against the mother’s brood patch (**Hewitson, 1831–1838**). In guillemots, the
218 relative benefits of the pyriform shape to prevent eggs rolling off cliff edges have been much
219 debated, however, to the best of our knowledge, this is far from certain (**Birkhead, 2016**). The
220 selective advantage to being “oviform” rather than spherical is, according to **Birkhead (2016)**,
221 three-fold: First, given that a sphere has the smallest surface area to volume ratio of any
222 geometric shape, there is a selective advantage to being roughly spherical as any deviation could
223 lead to greater heat loss. Equally, non-spherical shapes are warmed more quickly and thus an
224 egg may represent compromise morphology for most birds. A second consideration may well be,
225 as in common sandpipers, related to “packaging” of the eggs in the brood, and the third could be
226 related to the strength of the shell. In this final case, the considerations are that the egg needs to
227 be strong enough so as not to rupture when sat on by the mother (a sphere is the best bet here),
228 but weak enough to allow the chick to break out. As a compromise between to two, a somewhat
229 elongated shape (be in elliptical, oval or pyriform) may represent a selective advantage.

230 In this study, we observed that applications of a mathematical apparatus in the area of
231 oomorphology (**Mänd et al., 1986**) and egg shape geometry have developed from more simple
232 formulae to more complex ones. In particular, the equation for the sphere would come first, being,
233 then, modified into the equation for the ellipse by transforming the circle diameter into two
234 unequal dimensions. Hügelschäffer’s model represented a mathematical approach to shift a

235 vertical axis along the horizontal one. Finally, through the universal formula (Eqn5) we have
236 provided here would allow to consider all possible egg profiles including the pyriform ones. For
237 this, we would need only to measure the egg length, L , the maximum breadth, B , the distance w
238 between the two vertical lines, corresponding to the maximum breadth and the half length of the
239 egg, and the diameter, $D_{L/4}$, at the point of $L/4$ from the pointed end.

240 While we have provided evidence that our formula is universal for the overall shape of an avian
241 egg, not every last contour of an avian egg may fit into the strict geometric framework of Eqn5.
242 This is because natural objects are much more diverse and variable than mathematical objects.
243 Nevertheless, generally speaking, we accept that the mountains are pyramidal, and the sun is
244 round, although, in reality, their shapes only approximately resemble these geometric figures. In
245 this regard, a methodological approach to assessing the shape of a particular bird egg would be
246 to search for possible differences between the tested egg and its standard geometric shape
247 (Eqn5). These distinctive criteria can (and should) be different for various purposes and specific
248 research tasks. Perhaps, this would be the radius of the blunt and/or pointed end, or the
249 skewness of one of the sections of the oval, or something else. The key message is that by
250 introducing the universal egg shape formula we have expanded the arsenal of mathematics with
251 another geometric figure that can safely be called a “real world” bird's egg. The mathematical
252 modelling of the egg shape and other egg parameters that we have presented here will be useful
253 and important modus operandi for further stimulating the relevant theoretical and applied
254 research in the fields of mathematics, engineering and biology (**Narushin et al., 2020a**).

255 In conclusion, a universal mathematical formula for egg shape has been proposed that is based
256 on four parameters: egg length, maximum breadth, shift of the vertical axis and the diameter at
257 one quarter of the egg length. This formula can theoretically describe any bird's egg that exists in
258 nature. Mathematical description of the sphere, the ellipsoid and the ovoid (all basic egg shapes)
259 have already found numerous applications in a variety of academic disciplines including the
260 biosciences, agriculture, architecture, aeronautics and mechanical engineering. We propose that
261 this new formula will, similarly, have widespread application. We suggest that biological

262 evolutionary processes such as egg formation are amenable to mathematical description, and
263 may become the basis for the methodological concept of research in evolutionary biology.

264 In the course of the present analysis and search for the optimal mathematical approximation of
265 oomorphology, i.e. the egg contours, we showed that our approach is as accurate as possible for
266 the egg shape prediction. Based on the results of exploring the egg shape geometry models, we
267 postulate here for the first time the theoretical formula that we have found as a universal equation
268 for determining the contours of avian eggs. Our findings can be applied in a variety of
269 fundamental and applied disciplines and serve as an impetus for the further development of
270 scientific investigations using eggs as a research object.

271

272

273 **Materials and methods**

274

275 To verify if the Hügelschäffer's model (Eqn1) previously applied by us to chicken eggs (**Narushin**
276 **et al., 2020b**) is valid to all possible egg shapes of various birds, we tested it on the following
277 avian species: Ural owl (*Strix uralensis*) as a representative of circular eggs (Figure 2A), emu
278 (*Dromaius novaehollandiae*) representing elliptical eggs (Figure 2B), song thrush (*Turdus*
279 *philomelos*) and osprey (*Pandion haliaetus*) for oval eggs (Figures 2C and 2D), and guillemot
280 (*Uria lomvia*) for pyriform eggs (Figure 2E).

281 In trying to establish if the novel formula of the pyriform contours (Eqn3) and the universal Eqn5
282 we developed here are valid for describing a variety of pyriform shapes, we applied them to the
283 following avian species: guillemot (*Uria lomvia*; Figure 6A), great snipe (*Gallinago media*; Figure
284 6B), and king penguin (*Aptenodytes patagonicus*; Figure 6C).

285 For mathematical and standard statistical calculations, MS Excel and StatSoft programmes were
286 exploited. As a part of our broader research project to develop more theoretical approaches for
287 non-destructive evaluation of various characteristics of avian eggs (**Narushin et al., 2020a**), we

288 did not handle eggs from wild birds or any valuable egg collection in this study. Where needed,
289 we substituted actual eggs with their images and mathematical representational counterparts. To
290 make it clear, we have considered a standard hen's egg as represented by **Romanoff and**
291 **Romanoff (1949)** and used their data of numerous egg measurements to deduce a formula for
292 recalculation of w (S1 Appendix).

293

294 **Additional information**

295

296 **Author contributions**

297 All authors conceived and wrote the paper. Valeriy G Narushin performed the mathematical
298 derivations and calculations.

299

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304

305 **Additional files**

306 S1 Appendix: Recalculation of w .

307 S2 Appendix: Mathematical description of pyriform eggs.

308 S3 Appendix: Inferring a universal formula for an avian egg.

309

310 **Data availability**

311 All data generated or analysed during this study are included in the manuscript and supporting
312 files.

313

314 **Competing interests:**

315 The authors declare that no competing interests exist.

316

317

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